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Capital Social:
Depozitar:
CIF:
Of. Reg. Com.:
Nr. Registru ASF:
Cod LEI:
Nr înregistrare ANSPDCP:

101.317.917,60 LEI
BRD-GSG, Bucuresti
RO 2816642
J04/2400/92
PJR077AFIAA/040002
254900Y100025N04U514
3449

In accordance ASF Regulation no 9/2014

STATEMENT OF ASSETS AND LIABILITIES OF SIF MOLDOVA

Date of calculation 29/06/2018 - Monthly, balanta IFRS

		LEI	% total assets
1	NON-CURRENT ASSETS OF WHICH:	374.398.013,15	18,565
1.1	Intangible assets	14.569,00	0,001
1.2	Tangible assets	11.917.767,00	0,591
1.3	Financial assets, of which:	362.465.677,15	17,973
1.3.1	Listed shares, of which:	9.286.996,03	0,461
1.3.1.1	shares listed but never traded	0,00	0,000
1.3.1.2	shares listed but never traded in the last 30 days	9.286.996,03	0,461
1.3.2	Unlisted shares (closed), of witch:	185.258.114,38	9,186
1.3.2.1	Unlisted shares (closed)	183.768.686,21	9,112
1.3.2.2	untraded SICAR shares	1.489.428,17	0,074
1.3.3	Government securities	0,00	0,000
1.3.4	Certificates of deposit	0,00	0,000
1.3.5	Bank deposits	0,00	0,000
1.3.6	Unlisted bonds, of which:	7.717.609,57	0,383
1.3.6.1	Municipal bonds	0,00	0,000
1.3.6.2	Corporate bonds	7.717.609,57	0,383
1.3.7	Listed but never traded in the last 30 trading days, of which:	100.432,64	0,005
1.3.7.1	Municipal bonds	100.432,64	0,005
1.3.7.2	Corporate bonds	0,00	0,000
1.3.8	Newly issued securities	0,00	0,000
1.3.9	UCITS and non-UCITS equity securities	159.993.156,53	7,933
1.3.9.1	Not-traded fund units (non-UCITS)	159.993.156,53	7,933
1.3.9.2	Not-traded shares (non-UCITS)	0,00	0,000
1.3.9.3	ETF	0,00	0,000
1.3.10	Total other financial assets, of which:	109.368,00	0,005
1.3.10.1	Loans granted to group entities, associated entities and jointly controlled entities	0,00	0,000

		LEI	% total assets
1.3.10.2	Other financial assets (bail + guarantees administrators)	109.368,00	0,005
2	CURRENT ASSETS, OF WHICH:	1.642.086.253,52	81,424
2.1	Inventories	12.635,00	0,001
2.2	Claims, of which:	7.202.646,00	0,357
2.2.1.	Trade bills receivable	0,00	0,000
2.2.2.	Other claims	7.202.646,00	0,357
2.3	Cash availability	36.953.641,06	1,832
2.3.1	amounts in current accounts and in the financial investments services company accounts	6.576.041,69	0,326
2.3.2	amounts under settlement	30.377.599,37	1,506
2.3.3	amounts in transit	0,00	0,000
2.4	Short-term financial investments, of which:	1.508.797.197,22	74,815
2.4.1	Listed shares, of which:	1.393.319.953,09	69,089
2.4.1.1	listed on BVB	1.300.168.039,74	64,470
2.4.1.2	listed on foreign markets	0,00	0,000
2.4.1.3	listed on ATS	93.151.913,35	4,619
2.4.2	Unlisted shares (unlisted but traded on BVB)	0,00	0,000
2.4.3	Traded bonds, of which:	0,00	0,000
2.4.3.1	Municipal bonds	0,00	0,000
2.4.3.2	Corporate bonds	0,00	0,000
2.4.4	UCITS and non-UCITS equity securities	102.192.091,93	5,067
2.4.4.1	Traded fund units (non-UCITS)	0,00	0,000
2.4.4.2	Non-traded fund units (UCITS)	31.455.228,50	1,560
2.4.4.3	Traded shares (non-UCITS)	70.736.863,43	3,508
2.4.4.4	ETF	0,00	0,000
2.4.5	Dividends or other receivables, of which:	13.285.152,20	0,659
2.4.5.1	Preference/allocation rights	0,00	0,000
2.4.5.2	dividends due from listed issuers	11.875.152,20	0,589
2.4.5.3	bonus shares	0,00	0,000
2.4.5.4	shares distributed with cash contribution	1.410.000,00	0,070
2.4.5.5	amounts due from capital decreases	0,00	0,000
2.5	Newly issued securities	0,00	0,000
2.6	Government securities	0,00	0,000
2.7	Bank deposits	88.708.235,80	4,399
2.8	Certificates of deposit	0,00	0,000

		LEI	% total assets
2.9	Other assets	411.898,44	0,020
2.9.1	Amounts to be cashed as a result of withdrawal from companies	411.598,44	0,020
2.9.2	Other current assets	300,00	0,000
3	DERIVATIVES	0,00	0,000
4	ACCRUED EXPENSES	227.950,00	0,011
5	TOTAL ASSETS	2.016.712.216,67	100,000
6	TOTAL LIABILITIES, of which:	172.846.338,00	
6.1	Loans from bond issue	0,00	
6.2	Amounts due to credit institutions	0,00	
6.3	Advance payments received from clients	0,00	
6.4	Trade creditors	484.034,00	
6.5	Trade bills payable	0,00	
6.6	Amounts due to group entities	0,00	
6.7	Amounts due to associated entities and jointly controlled entities	9.320.000,00	
6.8	Other liabilities, of which:	163.042.304,00	
6.8.1	Dividends due to the shareholders	71.991.315,00	
6.8.2	Amounts subscribed and not paid to the share capital increases of the issuers	910.000,00	
6.8.3	Other debts	90.140.989,00	
6.9	Debts from financial leasing operations	0,00	
6.10	Debts resulting from derivative operations	0,00	
7	PROVISIONS FOR LIABILITIES AND EXPENSES	8.592.542,00	
8	DEFERRED INCOME, of which:	6.563,00	
8.1	Subventions for investments	0,00	
8.2	Deferred Income	6.563,00	
8.3	Deferred income related to the assets received by transfer from clients	0,00	
9	EQUITY CAPITAL, of which:	1.843.272.665,00	
9.1	Share capital	101.317.918,00	
9.2	Premiums related to capital	0,00	
9.3	Revaluation differences	9.713.543,00	
9.4	Reserves	762.052.642,00	
9.5	Reported result	303.627.712,00	
9.6	Result of the year	53.659.801,00	
9.7	Profit distribution	0,00	

		LEI	% total assets
9.8	Own shares	8.212.329,00	
9.9	Reported result due to the adoption of IAS 29 for the first time	433.706.298,00	
9.10	Share capital adjustments	435.902.231,00	
9.11	Other equity elements	618.917.445,00	
10	TOTAL LIABILITIES	2.024.718.108,00	
11	NET ASSETS	1.843.859.315,67	
12	NUMBER OF ISSUED OUTSTANDING SHARES *	1.002.113.939	
13	NET ASSET VALUE PER SHARE	1,8400	
14	NUMBER OF COMPANIES IN THE PORTFOLIO, of which:	71	
14.1	Companies admitted to trading on a regulated market	16	
14.2	Companies admitted to trading on an alternative trading system	19	
14.3	Not admitted companies to trading (closed companies)	36	
15	Companies for which no financial information was collected	1	

For the unlisted companies on which occurred share capital increases, the assessment through the book value/share method was carried out by using the equity in the financial statements which reflect the share capital increase.

SIF Moldova is in correspondence with the capital market institutions involved in this approach.

* According to article 123 paragraph (3) of FSA Regulation 9/2014, regarding the NAV/share calculation, this position represents: 'The number of issued outstanding shares at that date, excluding the own shares bought back by the company'

Prepared
SIF MOLDOVA

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ANNEX – according to Article 122 paragraph (8) of ASF Regulation no. 9/2014

SIF Moldova portfolio assets which were assessed by valuation methods in accordance with International Valuation Standards, on 29.06.2018

No	Issuer	Fiscal Code	Symbol	Number of shares held	No/Evaluation Report date	Value	
						RON / share	total
Shares listed and not traded in the last 30 trading days							
1	SPIT BUCOVINA SUCEAVA	728129	SPTU	1.162.275	388 / 21.02.2017	1,6151	1.877.219,00
2	TRANSTEC TECUCI	1632935	TRCS	286.699	1044 / 30.06.2017	1,5940	457.000,00
Unlisted shares (closed)							
1	AGROINTENS SA BUCURESTI	33857839		2.212.661	755 / 29.06.2018	12,5400	27.746.768,94
2	AGROLAND CAPITAL SA BACAU	33857820		12.000	1914 / 29.12.2017	4,9583	59.500,00
3	ALIMENCO PASCANI	6101101		53.857	388 / 21.02.2017	24,8661	1.339.212,00
4	ALIMENTARA CLUJ NAPOCA	199192		5.910.898	350 / 30.03.2018	0,7104	4.199.272,21
5	ASSET INVEST BACAU Bacau	32267040		38.330.420	173 / 07.02.2018	0,0774	2.965.500,00
6	BUCOVINA-TEX RADAUTI	2692358		77.820	388 / 21.02.2017	24,8703	1.935.406,00
7	CASA SA BACAU BACAU	8376788		4.658.462	775 / 05.07.2018	2,3957	11.160.400,00
8	DYONISOS COTESTI	7467373		772.824	773 / 05.07.2018	0,6220	480.700,00
9	EXIMBANK BUCURESTI	361560		414.740	388 / 21.02.2017	6,2418	2.588.718,00
10	HOTEL SPORT CLUJ S.A. CLUJ	35075642		19.329.398	173 / 07.02.2018	0,8374	16.187.000,00
11	HUMOREANCA GURA HUMORULUI	736075		11.320	388 / 21.02.2017	36,2604	410.468,00
12	HYPERION IASI	3912346		116.433	1044 / 30.06.2017	6,2456	727.196,00
13	PARTMEN BACAU	11334812		75.748	388 / 21.02.2017	17,5467	1.329.126,00
14	RULMENTI BIRLAD	2808089		2.408.645	173 / 07.02.2018	2,5213	6.072.840,00
15	TESATORIILE REUNITE BUCURESTI	425818		10.269.277	173 / 07.02.2018	5,5116	56.600.600,00
16	VASCAR VASLUI	829522		327.591	1481 / 29.09.2017	6,2767	2.056.200,00

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